

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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In re:

CELSIUS NETWORK LLC, et al.,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)  
) Case No. 22-10964 (MG)  
)  
) (Jointly Administered)  
)

**AFFIDAVIT OF SERVICE**

I, Ana M. Galvan, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On February 13, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Debtors' Objection to Immanuel Herrmann and Daniel A. Frishberg's Motion to Appoint a Chapter 11 Trustee** (Docket No. 2035)
- **Letter Opposing Discovery Requests** (Docket No. 2036)
- **Declaration of Christopher Ferraro, Interim Chief Executive Officer, Chief Restructuring Officer, and Chief Financial Officer of the Debtors, in Support of (I) the Debtors' Second Exclusivity Extension and (II) the Debtors' Objection to the Motion to Appoint a Chapter 11 Trustee** (Docket No. 2046)
- **Declaration of Alan Carr, Director of Celsius Network Limited, in Support of (I) the Debtors' Second Exclusivity Extension and (II) the Debtors' Objection to the Motion to Appoint a Chapter 11 Trustee** (Docket No. 2047)
- **Agenda for Hearing to be Held February 15, 2023, at 10:00 a.m. (Prevailing Eastern Time)** (Docket No. 2048)

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Furthermore, on February 13, 2023, at my direction and under my supervision, employees of Strétto caused the following documents to be served via first-class mail on Immanuel Herrmann at a redacted address, and via electronic mail on Immanuel Herrmann and Daniel A. Frishberg at redacted email addresses:

- **Debtors' Objection to Immanuel Herrmann and Daniel A. Frishberg's Motion to Appoint a Chapter 11 Trustee** (Docket No. 2035)
- **Letter Opposing Discovery Requests** (Docket No. 2036)

Dated: February 14, 2023



Ana M. Galvan

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,  
County of Orange

Subscribed and sworn to (or affirmed) before me on this 14<sup>th</sup> day of February 2023, by Ana M. Galvan, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



## **Exhibit A**

## Exhibit A

Served via First-Class Mail



NAME	ATTENTION	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
10BIS		DERECH BEGIN 146			TEL AVIV			ISRAEL
AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR	ONE PENN PLAZA	SUITE 3335	NEW YORK	NY	10119	
AD HOC GROUP OF WITHHOLD ACCOUNT HOLDER	C/O TROUTMAN PEPPER HAMILTON SANDERS LLP	ATTN: DEBORAH KOVSKY-APAP	4000 TOWN CENTER	SUITE 1800	SOUTHFIELD	MI	48075	
ADRIAN PEREZ-SIAM	C/O DUANE MORRIS LLP	ATTN: LAWRENCE J. KOTLER & MALCOLM M. BATES	30 S 17TH ST		PHILADELPHIA	PA	19103-4196	
ALABAMA OFFICE OF THE ATTORNEY GENERAL		501 WASHINGTON AVE			MONTGOMERY	AL	36104	
ALAMEDA RESEARCH LLC AND AFFILIATES	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, & BENJAMIN S. BELLER	125 BROAD ST		NEW YORK	NY	10004	
ALASKA OFFICE OF THE ATTORNEY GENERAL		1031 W 4TH AVE	SUITE 200		ANCHORAGE	AK	99501	
ALTCOINTRADER (PTY) LTD		229 ONTDEKKERS RD, HORIZON			ROODEPOORT		1724	SOUTH AFRICA
AMTRUST NORTH AMERICA, INC. ON BEHALF OF ASSOCIATED INDUSTRIES INSURANCE COMPANY INC.	C/O MAURICE WUTSCHER LLP	ATTN: THOMAS R. DOMINCZYK	5 WALTER FORAN BLVD	SUITE 2007	FLEMINGTON	NJ	08822	
ANABELLE DIAS	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
ARIZONA OFFICE OF THE ATTORNEY GENERAL		2005 N CENTRAL AVE			PHOENIX	AZ	85004	
ARKANSAS OFFICE OF THE ATTORNEY GENERAL		323 CENTER ST	SUITE 200		LITTLE ROCK	AR	72201	
B2C2 LTD		86-90 PAUL ST			LONDON		EC2A 4NE	UNITED KINGDOM
BAKER, DOMINIC JOHN		ON FILE						
BLOCKDAEMON INC.		1055 WEST 7TH STREET			LOS ANGELES	CA	90017	
BRANDON VOSS	ATTN: STUART P. GELBERG, ESQ.	600 OLD COUNTRY ROAD SUITE 410			GARDEN CITY	NY	11530	
CALIFORNIA OFFICE OF THE ATTORNEY GENERAL		PO BOX 944255			SACRAMENTO	CA	94244-2550	
CHANG, RICKIE		ON FILE						
CHRISTOPHER J. LITTLE	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
CIMO, MICHAEL		ON FILE						
CLINT PETTY	ATTN: STUART P. GELBERG, ESQ.	600 OLD COUNTRY RD	SUITE 410		GARDEN CITY	NY	11530	
COLORADO OFFICE OF THE ATTORNEY GENERAL		RALPH L. CARR JUDICIAL BUILDING	1300 BROADWAY	10TH FLOOR	DENVER	CO	80203	
CONNECTICUT OFFICE OF THE ATTORNEY GENERAL		165 CAPITOL AVE			HARTFORD	CT	6106	
CORE SCIENTIFIC, INC.	C/O WEIL GOTSHAL & MANGES LLP	ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J. BERKOVICH	767 FIFTH AVE		NEW YORK	NY	10153	
COVARIO AG		LANDYS GYR STRASSE 1			ZUG		6300	SWITZERLAND
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ATTN: DARREN AZMAN	ONE VANDERBILT AVE		NEW YORK	NY	10017-3852	
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	333 SE 2ND AVE	SUITE 4500	MIAMI	FL	33131-2184	
CRYPTO10 SP-SEGREGATED PORTFOLIO OF INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC		67 FORT ST	1ST FLOOR	ARTEMIS HOUSE	GEORGE TOWN		KY1-1102	CAYMAN ISLANDS
DANIEL IBRAHIM		ON FILE						
DEFERRED 1031 EXCHANGE, LLC		LAKELAND AVE			DOVER	DE	19901	
DEKKER, CARLOS C		ON FILE						
DELAWARE DEPARTMENT OF JUSTICE		CARVEL STATE OFFICE BUILDING	820 N FRENCH ST		WILMINGTON	DE	19801	
DENTZEL, ZARYN		ON FILE						
DEPARTMENT OF TREASURY	INTERNAL REVENUE SERVICE	PO BOX 7346			PHILADELPHIA	PA	19101-7346	
DIANA THANT AND NATAKOM CHULAMORKODT	C/O MEYER, SUOZZI, ENGLISH & KLEIN, PC	ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS	1350 BROADWAY	SUITE 1420	NEW YORK	NY	10018	
DIFIORE, THOMAS ALBERT		ON FILE						
DISTRICT OF COLUMBIA OFFICE OF THE ATTORNEY GENERAL		400 6TH ST NW			WASHINGTON	DC	20001	
DIXON, SIMON		ON FILE						
DOIT INTERNATIONAL		DAVID ELAZAR 12			TEL AVIV			ISRAEL
DOWNES, BRADLEY JAMES		ON FILE						
DR. ASHRAF ELSHAFAEI	C/O ARENTFOX SCHIFF LLP	ATTN: JEFFREY R. GLEIT & ALLISON H. WEISS	1301 AVENUE OF THE AMERICAS	42ND FLOOR	NEW YORK	NY	10019	
ELIE SIMON		ON FILE						
ELIE SIMON		ON FILE						
EMIL PILACIK, JR. AND EMCO TECHNOLOGY, INC.	ATTN: WILLIAM D. SCHROEDER, JR.	920 LENMAR DR			BLUE BELL	PA	19422	
ERAN TROMER		ON FILE						
ERAN TROMER		ON FILE						
FARR, NICHOLAS		ON FILE						
FEDERAL TRADE COMMISSION	ATTN: KATHERINE JOHNSON & KATHERINE AIZPURI	600 PENNSYLVANIA AVE NW	MAIL STOP CC-9528		WASHINGTON	DC	2058	
FEE EXAMINER, CHRISTOPHER S. SONTCHI	C/O GODFREY & KAHN, S.C.	ATTN: KATHERINE STADLER	ONE E MAIN ST	SUITE 500	MADISON	WI	53703	
G. E. EHRLICH (1995) LTD.		THE ROGOVIN-TIDHAR TOWER 15TH FLOOR	11 MENACHEM BEGIN RD		RAMAT-GAN		5268104	ISRAEL
GALAXY DIGITAL TRADING LLC	C/O ORRICK HERRINGTON & SUTCLIFFE LLP	ATTN: RANIERO D'AVERSA, JR., ESQ.	51 W 52ND ST		NEW YORK	NY	10019-6142	
GEORGIA OFFICE OF THE ATTORNEY GENERAL	BERNADETTE ROSSZER FIGUEROA	40 CAPITOL SQ SW			ATLANTA	GA	30334	
GUBERMAN CONSULTING		12 YAD HARUTZIM RD			TEL- AVIV			ISRAEL
HAWAII OFFICE OF THE ATTORNEY GENERAL		425 QUEEN ST			HONOLULU	HI	96813	
ICB SOLUTIONS		W ROYAL FOREST BLVD			COLUMBUS	OH	43214	
IDAHO OFFICE OF THE ATTORNEY GENERAL		700 W JEFFERSON ST	SUITE 210	PO BOX 83720	BOISE	ID	83720	
IGNAT TUGANOV	C/O VENABLE LLP	ATTN: ANDREW J. CURRIE	600 MASSACHUSETTS AVE NW		WASHINGTON	DC	20001	
IGNAT TUGANOV	C/O VENABLE LLP	ATTN: JEFFREY S. SABIN, CAROL WEINER LEVY, & ARIE PELED	1270 AVENUE OF THE AMERICAS	24TH FLOOR	NEW YORK	NY	10020	
ILLINOIS OFFICE OF THE ATTORNEY GENERAL		JAMES R. THOMPSON CENTER	100 W RANDOLPH ST		CHICAGO	IL	60601	
ILLUMITI CORP A/K/A SYNTAX SYSTEMS USA LP	C/O SILLS CUMMIS & GROSS PC	ATTN: GREGORY A. KOPACZ	ONE RIVERFRONT PLAZA		NEWARK	NJ	07102	
INDIANA OFFICE OF THE INDIANA ATTORNEY GENERAL		INDIANA GOVERNMENT CENTER SOUTH	302 W WASHINGTON ST	5TH FLOOR	INDIANAPOLIS	IN	46204	
INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC		67 FORT ST			GRAND CAYMAN		KY1-1102	CAYMAN ISLANDS
IOWA OFFICE OF THE ATTORNEY GENERAL		HOOVER STATE OFFICE BUILDING	1305 E WALNUT ST		DES MOINES	IA	50319	
ISRAEL INNOVATION AUTHORITY		TECHNOLOGY PARK, DERECH AGUDAT SPORT	HA'POEL 2		JERUSALEM		95102	Israel
JASON STONE AND KEYFI INC.	C/O FREEDMAN NORMAND FRIEDLAND LLP	ATTN: VEL (DEVIN) FREEDMAN	1 SE 3RD AVE., SUITE 1240		MIAMI	FL	33131	
JASON STONE AND KEYFI INC.	C/O KYLE ROCHE P.A.	ATTN: KYLE W. ROCHE, ESQ.	260 MADISON AVE	8TH FLOOR	NEW YORK	NY	10016	
JEFFRIES, DAVID		ON FILE						
JOHN DZARAN	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
JOHN MARCHIONI	C/O BLANK ROME LLP	ATTN: EVAN J. ZUCKER	1271 AVENUE OF THE AMERICAS		NEW YORK	NY	10020	
JONATHAN JERRY SHROYER	C/O HOPKINS & CARLEY, ALC	ATTN: MONIQUE D. JEWETT-BREWSTER	70 S FIRST ST		SAN JOSE	CA	95113	
JYOTI SUKHANI	ATTN: STUART P. GELBERG, ESQ.	600 OLD COUNTRY RD	SUITE 410		GARDEN CITY	NY	11530	
KANSAS OFFICE OF THE ATTORNEY GENERAL	ATTN: ATTORNEY GENERAL DEREK SCHMIDT	120 SW 10TH AVE	2ND FLOOR		TOPEKA	KS	66612	
KEITH SUCKNO	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
KENTUCKY OFFICE OF THE ATTORNEY GENERAL	ATTN: DANIEL CAMERON	700 CAPITAL AVE	SUITE 118		FRANKFORT	KY	40601	
KOHJI, HIROKADO		ON FILE						



NAME	ATTENTION	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
KOST FORER GABBAY & KASIERER, A MEMBER OF ERNST & YOUNG GLOBAL		144 MENACHEM BEGIN RD, 6492102			TEL AVIV			ISRAEL
KYLE FARMERY	ATTN: STUART P. GELBERG, ESQ.	600 OLD COUNTRY RD	SUITE 410		GARDEN CITY	NY	11530	
LOUISIANA OFFICE OF THE ATTORNEY GENERAL	DEPARTMENT OF JUSTICE	300 CAPITAL DR			BATON ROUGE	LA	70802	
LYLLOFF, SANDER		ON FILE						
MAINE OFFICE OF THE ATTORNEY GENERAL		6 STATE HOUSE STATION			AUGUSTA	ME	04333	
MARTIN LANGLOIS	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
MARYLAND OFFICE OF THE ATTORNEY GENERAL		200 ST. PAUL PLACE			BALTIMORE	MD	21202	
MASSACHUSETTS ATTORNEY GENERAL'S OFFICE		1 ASHBURTON PLACE	20TH FLOOR		BOSTON	MA	02108	
MATTHEW PINTO	C/O WEIR GREENBLATT PIERCE LLP	ATTN: BONNIE R. GOLUB	667 MADISON AVE	5TH FLOOR	NEW YORK	NY	10065	
MATTHEW PINTO	C/O WEIR GREENBLATT PIERCE LLP	ATTN: JEFFREY S. CIANCILLI & MICHAEL P. BROADHURST	1339 CHESTNUT ST	SUITE 500	PHILADELPHIA	PA	19107	
MCCLINTOCK, MICHAEL		ON FILE						
MCMULLEN, BRIAN		ON FILE						
MICHAEL CIMO		ON FILE						
MICHIGAN DEPARTMENT OF ATTORNEY GENERAL		525 W OTTAWA ST			LANSING	MI	48906	
MICHIGAN DEPARTMENT OF TREASURY	ATTN: JUANDISHA HARRIS	CADILLAC PLACE BUILDING	3030 W GRAND BLVD	SUITE 10-200	DETROIT	MI	48202	
MINNESOTA OFFICE OF THE ATTORNEY GENERAL		445 MINNESOTA ST	SUITE 1400		ST. PAUL	MN	55101	
MISSISSIPPI OFFICE OF THE ATTORNEY GENERAL		WALTER SILLERS BUILDING	550 HIGH ST	PO BOX 220	JACKSON	MS	39201	
MISSOURI OFFICE OF THE ATTORNEY GENERAL		SUPREME COURT BUILDING	207 W HIGH ST		JEFFERSON CITY	MO	65101	
MONIKA KOSA	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
MONTANA OFFICE OF THE ATTORNEY GENERAL		JUSTICE BUILDING, 3RD FLOOR	215 N SANDERS	PO BOX 201401	HELENA	MT	59602	
MURPHY, JR, THOMAS PATRICK		ON FILE						
NEBRASKA OFFICE OF THE ATTORNEY GENERAL		2115 STATE CAPITOL			LINCOLN	NE	68509	
NEOT AVIV		ON FILE						
NEVADA OFFICE OF THE ATTORNEY GENERAL		OLD SUPREME COURT BUILDING	100 N CARSON ST		CARSON CITY	NV	89701	
NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE	33 CAPITOL ST			CONCORD	NH	3301	
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: JEFFREY BERNSTEIN, ESQ.	570 BROAD ST		NEWARK	NJ	07102	
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: NICOLE LEONARD, ESQ.	225 LIBERTY ST	36TH FLOOR	NEW YORK	NY	10281	
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: VIRGINIA T. SHEA	1300 MT. KEMBLE AVE	P.O. BOX 2075	MORRISTOWN	NJ	07962-2075	
NEW JERSEY OFFICE OF THE ATTORNEY GENERAL		RICHARD J. HUGHES JUSTICE COMPLEX	25 MARKET ST 8TH FLOOR	BOX 080 WEST WING	TRENTON	NJ	8611	
NEW MEXICO OFFICE OF THE ATTORNEY GENERAL		408 GALISTEO ST	VILLAGRA BUILDING		SANTA FE	NM	87501	
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC & PREH SPANISH RIDGE, LLC	C/O LEVIN EPSTEIN & ASSOCIATES PC	ATTN: JOSHUA D. LEVIN-EPSTEIN, ESQ.	60 E 42ND ST	SUITE 4700	NEW YORK	NY	10165	
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH SPANISH RIDGE, LLC	C/O FISHERBROYLES, LLP	ATTN: CARL D. NEFF	CSC STATION 112 S FRENCH ST		WILMINGTON	DE	19801	
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH SPANISH RIDGE, LLC	C/O FISHERBROYLES, LLP	ATTN: THOMAS R. WALKER	945 E PACES FERRY RD NE	SUITE 2000	ATLANTA	GA	30326	
NEW YORK OFFICE OF THE ATTORNEY GENERAL		THE CAPITOL	2ND FLOOR		ALBANY	NY	12224	
NHAT VAN MEYER	C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C.	ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS	1350 BROADWAY	SUITE 1420	NEW YORK	NY	10018	
NIKI GA MANAGEMENT AND MAINTENANCE LTD		23 BAR KOCHVA			BNEI BRAK		5126002	ISRAEL
NOL MYER	C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C.	ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS	1350 BROADWAY	SUITE 1420	NEW YORK	NY	10018	
NORTH CAROLINA OFFICE OF THE ATTORNEY GENERAL		114 W EDENTON ST			RALEIGH	NC	27603	
NORTH DAKOTA OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL	600 E BOULEVARD AVE	DEPT. 125		BISMARCK	ND	58505	
OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK	ATTN: SHARA CORNELL, MARK BRUH, & BRIAN S. MASUMOTO	1 BOWLING GRN STE 534			NEW YORK	NY	10004-1459	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: AARON E. COLODNY	555 S FLOWER ST	SUITE 2700	LOS ANGELES	CA	90071	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: DAVID M. TURETSKY & SAMUEL P. HERSHEY	1221 AVENUE OF THE AMERICAS		NEW YORK	NY	10020	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE	111 S WACKER DR	SUITE 5100	CHICAGO	IL	60606	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O SELENDY GAY ELSBERG PLLC	ATTN: JENNIFER M. SELENDY, ESQ., FAITH E. GAY, ESQ., & CLAIRE O'BRIEN, ESQ.	1290 AVENUE OF THE AMERICAS		NEW YORK	NY	10104	
OHIO OFFICE OF THE ATTORNEY GENERAL		STATE OFFICE TOWER	30 E BROAD ST	14TH FLOOR	COLUMBUS	OH	43215	
OKLAHOMA OFFICE OF THE ATTORNEY GENERAL		313 NE 21ST ST			OKLAHOMA CITY	OK	73105	
ORACLE AMERICA, INC.	C/O BUCHALTER, A PROFESSIONAL CORPORATION	ATTN: SHAWN M. CHRISTIANSON, ESQ.	425 MARKET ST	SUITE 2900	SAN FRANCISCO	CA	94105-3493	
OREGON OFFICE OF THE ATTORNEY GENERAL		1162 COURT ST NE			SALEM	OR	97301-4096	
PAOLA LEANO PERALTA	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
PARK, SEONG		ON FILE						
PENNSYLVANIA OFFICE OF THE ATTORNEY GENERAL		STRAWBERRY SQUARE 16TH FL			HARRISBURG	PA	17120	
PERRY, BRETT ALAN		ON FILE						
PETER POLOMBO	C/O NORGAARD O'BOYLE & HANNON	ATTN: BRIAN G. HANNON, ESQ. & MARK E. NORGAARD, ESQ.	184 GRAND AVE		ENGLEWOOD	NJ	07631	
PHAROS USD FUND SP & PHAROS FUND SP		LANDMARK SQUARE, 1ST FLOOR	64 EARTH CLOSE	PO BOX 715	GRAND CAYMAN		KY-1107	Cayman Islands
RESOURCES CONNECTION, LLC, DBA RESOURCES								
GLOBAL PROFESSIONALS, AKA RGP	C/O FORTIS LLP	ATTN: PAUL R. SHANKMAN	650 TOWN CENTER DR	SUITE 1530	COSTA MESA	CA	92626	
RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: MORRIS D. WEISS	100 CONGRESS AVE	18TH FLOOR	AUSTIN	TX	78704	
RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: TYLER N. LAYNE	511 UNION ST	SUITE 2700	NASHVILLE	TN	37219	
RHODE ISLAND OFFICE OF THE ATTORNEY GENERAL		150 S MAIN ST			PROVIDENCE	RI	2903	
RIPPLE LABS INC.	C/O DAVIS WRIGHT TREMAINE LLP	ATTN: ALEXANDRA STEINBERG BARRAGE & HUGH MCCULLOUGH	1251 SIXTH AVE	21ST FLOOR	NEW YORK	NY	10020	
SAP AMERICA, INC. AND SAP NATIONAL SECURITY SERVICES, INC.	C/O BROWN & CONNERY LLP	ATTN: JULIE F. MONTGOMERY, ESQ.	6 N BROAD ST	SUITE 100	WOODBURY	NJ	08096	
SECURITIES & EXCHANGE COMMISSION		100 F ST NE			WASHINGTON	DC	20549	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL ST	SUITE 20-100		NEW YORK	NY	10004-2616	
SECURITIES AND EXCHANGE COMMISSION	ATTN: REGIONAL DIRECTOR NEW YORK REGIONAL OFFICE	200 VESEY ST SUITE 400	BROOKFIELD PLACE		NEW YORK	NY	10281-1022	
SHERFI YEHUDA, CONSTRUCTION		DAM HAMACBIM 11						ISRAEL
SHUFFERSAL		30 SHMOTKIN BENYAMIN STREET PO BOX 15103			RISHON LE-ZION			ISRAEL
SIGNATURE BANK	C/O GOETZ FITZPATRICK LLP	ATTN: SCOTT D. SIMON, ESQ.	ONE PENN PLAZA	31ST FLOOR	NEW YORK	NY	10119	
SOUTH CAROLINA OFFICE OF THE ATTORNEY GENERAL		REMBERT C. DENNIS BLDG	1000 ASSEMBLY ST	ROOM 519	COLUMBIA	SC	29201	
SOUTH DAKOTA OFFICE OF THE ATTORNEY GENERAL		1302 E HIGHWAY 14	SUITE 1		PIERRE	SD	57501-8501	
SOUTHERN DISTRICT OF NEW YORK UNITED STATES ATTO		ONE ST. ANDREWS PLAZA			NEW YORK	NY	10007	
STEWART, RUSSELL GARTH		ON FILE						

## Exhibit A

Served via First-Class Mail



NAME	ATTENTION	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
STROBILUS LLC		ON FILE						
SYMBOLIC CAPITAL PARTNERS LTD. AND PROFLUENT TRADING UK LTD	C/O MINTZ & GOLD LLP	ATTN: ANDREW R. GOTTESMAN, ESQ. & AMIT SONDHIL, ESQ.	600 THIRD AVE	25TH FLOOR	NEW YORK	NY	10016	
TAN, RICHARD		ON FILE						
TAN, YAN		ON FILE						
TECHEN		DANIEL FRISCH 3			TEL AVIV			ISRAEL
TEL AVIV MUNICIPALITY		SHLOMO IBN GABIROL ST 69			TEL AVIV			ISRAEL
TENNESSEE DEPARTMENT OF COMMERCE AND INSURANCE	C/O TENNESSEE ATTORNEY GENERALS OFFICE, BANKRUPTCY DIVISION	ATTN: MARVIN E. CLEMENTS, JR.	PO BOX 20207		NASHVILLE	TN	37202-0207	
TENNESSEE OFFICE OF THE ATTORNEY GENERAL		PO BOX 20207			NASHVILLE	TN	37202-0207	
TEXAS DEPARTMENT OF BANKING	C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS BANKRUPTCY & COLLECTIONS DIVISION	ATTN: LAYLA D. MILLIGAN, ABIGAIL R. RYAN, JASON B. BINFORD, ROMA N. DESAI, ASSISTANT ATTORNEYS GENERAL	PO BOX 12548 MC008		AUSTIN	TX	78711-2548	
TEXAS OFFICE OF THE ATTORNEY GENERAL		300 W 15TH ST			AUSTIN	TX	78701	
TEXAS STATE SECURITIES BOARD	ATTN: JASON B. BINFORD, LAYLA D. MILLIGAN, ABIGAIL R. RYAN & ROMA N. DESAI	PO BOX 12548 MC 008	BANKRUPTCY & COLLECTIONS DIVISION	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	AUSTIN	TX	78711-2548	
THE CAEN GROUP LLC		ON FILE						
THOMAS DIFIORE	C/O PRYOR CASHMAN LLP	ATTN: SETH H. LIEBERMAN & MATTHEW W. SILVERMAN	7 TIMES SQUARE		NEW YORK	NY	10036-6569	
TRUSSELL, MARK		ON FILE						
TYCHALSKI, GEORGE		ON FILE						
ULREY, RENARD	C/O WADSWORTH GARBER WARNER & CONRARDY PC	ATTN: AARON A. GARBER	2580 W MAIN ST		LITTLETON	CO	80120	
UTAH OFFICE OF THE ATTORNEY GENERAL	ATTN: SEAN D. REYES	UTAH STATE CAPITOL COMPLEX	350 N STATE ST	SUITE 230	SALT LAKE CITY	UT	84114	
VAN, LOC TRUYEN		ON FILE						
VERMONT DEPARTMENT OF FINANCIAL REGULATION	ATTN: JENNIFER ROOD, ESQ.	89 MAIN ST	3RD FLOOR		MONTPELIER	VT	05620	
VERMONT OFFICE OF THE ATTORNEY GENERAL		109 STATE ST			MONTPELIER	VT	5609	
VICKERS, LISA T.	C/O BERLINER & PILSON, ESQS	ATTN: RICHARD J. PILSON, ESQ	40 CUTTERMILL RD	SUITE 308	GREAT NECK	NY	11021	
VILLINGER, CHRISTOPHER		ON FILE						
VINCENT THEODORE GOETTEN	C/O FISHERBROYLES, LLP	ATTN: HOLLACE T. COHEN, ESQ.	445 PARK AVE	9TH FLOOR	NEW YORK	NY	10022	
VINCENT, CAROLYN MARGARET		ON FILE						
VIRGINIA OFFICE OF THE ATTORNEY GENERAL		202 N NINTH ST			RICHMOND	VA	23219	
WASHINGTON DEPARTMENTS OF REVENUE, LABOR & INDUSTRIES, AND EMPLOYMENT SECURITY	ATTN: DINA L. YUNKER, ASSISTANT ATTORNEY GENERAL	BANKRUPTCY & COLLECTIONS UNIT	800 FIFTH AVE	SUITE 2000	SEATTLE	WA	98104-3188	
WASHINGTON OFFICE OF THE ATTORNEY GENERAL		1125 WASHINGTON ST SE			OLYMPIA	WA	98501	
WASHINGTON OFFICE OF THE ATTORNEY GENERAL		PO BOX 40100			OLYMPIA	WA	98504-00	
WASHINGTON STATE DEPARTMENT OF FINANCIAL INSTITUTIONS	ATTN: STEPHEN MANNING	OFFICE OF THE ATTORNEY GENERAL OF WASHINGTON GOVERNMENT COMPLIANCE AND ENFORCEMENT DIVISION	GOVERNMENT COMPLIANCE AND ENFORCEMENT DIVISION	PO BOX 40100	OLYMPIA	WA	98504-4010	
WEST VIRGINIA OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL	1900 KANAWHA BLVD E	BUILDING 1	ROOM E-26	CHARLESTON	WV	25305	
WILCOX, WAYLON J		ON FILE						
WISCONSIN OFFICE OF THE ATTORNEY GENERAL		17 W MAIN ST	ROOM 114 EAST P		MADISON	WI	53702	
WYOMING OFFICE OF THE ATTORNEY GENERAL		109 STATE CAPITOL			CHEYENNE	WY	82002	
XTRA MILE LTD.		HATAMAR 75			NEVE YAMIN		4492000	ISRAEL
YASMINE PETTY	ATTN: STUART P. GELBERG, ESQ.	600 OLD COUNTRY RD	SUITE 410		GARDEN CITY	NY	11530	
YATES-WALKER, JOSH OISIN		ON FILE						
YHM TECHNOLOGY LTD		DERECH BEGIN 132			TEL AVIV			Israel
YOON, ANDREW		ON FILE						
ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL MAZZOTTA	C/O LOWENSTEIN SANDLER LLP	ATTN: MICHAEL S. ETKIN, ESQ. & ANDREW BEHLMANN, ESQ.	ONE LOWENSTEIN DRIVE		ROSELAND	NJ	07068	
ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL MAZZOTTA	C/O LOWENSTEIN SANDLER LLP	ATTN: PHILLIP KHEZRI, ESQ.	1251 AVENUE OF THE AMERICAS	17TH FLOOR	NEW YORK	NY	10020	
ZIGLU LIMITED		1 POULTRY			LONDON		EC2R8EJ	UNITED KINGDOM

## **Exhibit B**



NAME	ATTENTION 1	ATTENTION 2	EMAIL
10BIS			INFO@10BIS.CO.IL KORTIZ@TEAMTOGUT.COM BKOTLIAR@TEAMTOGUT.COM DPERSON@TEAMTOGUT.COM AODEN@TEAMTOGUT.COM AGLAUBACH@TEAMTOGUT.COM EBLANDER@TEAMTOGUT.COM ARODRIGUEZ@TEAMTOGUT.COM BKOTLIAR@TEAMTOGUT.COM GQUIST@TEAMTOGUT.COM ASTOLP@TEAMTOGUT.COM
AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR	DEBORAH.KOVSKY@TROUTMAN.COM KAY.KRESS@TROUTMAN.COM
AD HOC GROUP OF WITHHOLD ACCOUNT HOLDER	C/O TROUTMAN PEPPER HAMILTON SANDERS LLP	ATTN: DEBORAH KOVSKY-APAP ATTN: LAWRENCE J. KOTLER & MALCOLM M. BATES	LJKOTLER@DUANEMORRIS.COM MBATES@DUANEMORRIS.COM
ADRIAN PEREZ-SIAM	C/O DUANE MORRIS LLP		CONSUMERINTEREST@ALABAMAAG.GOV
ALABAMA OFFICE OF THE ATTORNEY GENERAL		ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, & BENJAMIN S. BELLER	DIETDERICHA@SULLCROM.COM GLUECKSTEINB@SULLCROM.COM BELLERB@SULLCROM.COM
ALAMEDA RESEARCH LLC AND AFFILIATES	C/O SULLIVAN & CROMWELL LLP		ATTORNEY.GENERAL@ALASKA.GOV
ALASKA OFFICE OF THE ATTORNEY GENERAL			RICHARD@ALTCOINTRADER.CO.ZA
ALTCOINTRADER (PTY) LTD			TDOMINCZYK@MAURICEWUTSCHER.COM
AMTRUST NORTH AMERICA, INC. ON BEHALF OF ASSOCIATED INDUSTRIES INSURANCE COMPANY INC.	C/O MAURICE WUTSCHER LLP	ATTN: THOMAS R. DOMINCZYK	THOMAS-DOMINCZYK-5025@ECF.PACERPRO.COM
ANABELLE DIAS	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
ARIZONA OFFICE OF THE ATTORNEY GENERAL			AGINFO@AZAG.GOV
ARKANSAS OFFICE OF THE ATTORNEY GENERAL			OAG@ARKANSASAG.GOV
B2C2 LTD			MIDDLEOFFICE@B2C2.COM
BAKER, DOMINIC JOHN			ON FILE
BLOCKDAEMON INC.			ACCOUNTING@BLOCKDAEMON.COM
BRANDON VOSS	ATTN: STUART P. GELBERG, ESQ.		SPG@13TRUSTEE.NET
CALIFORNIA OFFICE OF THE ATTORNEY GENERAL			XAVIER.BECERRA@DOJ.CA.GOV
CELSIUS NETWORK LIMITED AND CELSIUS KEYFI LLC	C/O AKIN GUMP STRAUSS HAUER & FELD LLP	ATTN: JESSICA MANNON & ELIZABETH D. SCOTT	JMANNON@AKINGUMP.COM EDSCOTT@AKINGUMP.COM
CELSIUS NETWORK LLC, ET AL.	C/O KIRKLAND & ELLIS LLP	ATTN: JOSHUA A. SUSSBERG	JSUSSBERG@KIRKLAND.COM
CELSIUS NETWORK LLC, ET AL.	C/O KIRKLAND & ELLIS LLP	ATTN: PATRICK J. NASH, JR. & ROSS M. KWASTENIET	PATRICK.NASH@KIRKLAND.COM ROSS.KWASTENIET@KIRKLAND.COM
CHANG, RICKIE			ON FILE
CHRISTOPHER J. LITTLE	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
CIMO, MICHAEL			ON FILE
CLINT PETTY	ATTN: STUART P. GELBERG, ESQ.		SPG@13TRUSTEE.NET
COLORADO OFFICE OF THE ATTORNEY GENERAL			CORA.REQUEST@COAG.GOV
CONNECTICUT OFFICE OF THE ATTORNEY GENERAL			ATTORNEY.GENERAL@CT.GOV
CORE SCIENTIFIC, INC.	C/O WEIL GOTSHAL & MANGES LLP	ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J. BERKOVICH	RAY.SCHROCK@WEIL.COM DAVID.LENDER@WEIL.COM RONIT.BERKOVICH@WEIL.COM
COVARIO AG			CELSIUSBANKRUPTCY@COVAR.IO MARK.BANNER@COVAR.IO
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ATTN: DARREN AZMAN	DAZMAN@MWE.COM
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	MCO@MWE.COM CGREER@MWE.COM
CRYPTO10 SP -SEGREGATED PORTFOLIO OF INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC			GSTEINMAN@MWE.COM
DEFERRED 1031 EXCHANGE, LLC			C10_SPC@INVICTUSCAPITAL.COM
DEKKER, CARLOS C			DANIEL@INVICTUSCAPITAL.COM
DELAWARE DEPARTMENT OF JUSTICE			CIADONISI@DEFERRED1031.COM
DENTZEL, ZARYN			ON FILE
DIANA THANT AND NATAKOM CHULAMORKODT DIFIORE, THOMAS ALBERT	C/O MEYER, SUOZZI, ENGLISH & KLEIN, PC	ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS	ATTORNEY.GENERAL@STATE.DE.US ATTORNEY.GENERAL@DELAWARE.GOV
			ON FILE
			ELOBELLO@MSEK.COM
			JWEISS@MSEK.COM
			ON FILE



## Exhibit B

Served via Electronic Mail



NAME	ATTENTION 1	ATTENTION 2	EMAIL
DISTRICT OF COLUMBIA OFFICE OF ATTORNEY GENERAL			OAG@DC.GOV
DIXON, SIMON			ON FILE
DOWNS, BRADLEY JAMES			ON FILE
DR. ASHRAF ELSHAFAEI	C/O ARENTFOX SCHIFF LLP	ATTN: JEFFREY R. GLEIT & ALLISON H. WEISS	JEFFREY.GLEIT@AFSLAW.COM ALLISON.WEISS@AFSLAW.COM LISA.INDELICATO@AFSLAW.COM ALYSSA.FIORENTINO@AFSLAW.COM
ELIE SIMON			ON FILE
EMIL PILACIK, JR. AND EMCO TECHNOLOGY, INC.	ATTN: WILLIAM D. SCHROEDER, JR.		SCHROEDER@JRLAW.ORG HEALEY@JRLAW.ORG
ERAN TROMER			ON FILE
FARR, NICHOLAS			ON FILE
FEDERAL TRADE COMMISSION	ATTN: KATHERINE JOHNSON & KATHERINE AIZPURU		KJOHNSON3@FTC.GOV KAIZPURU@FTC.GOV
FEE EXAMINER, CHRISTOPHER S. SONTCHI	C/O GODFREY & KAHN, S.C.	ATTN: KATHERINE STADLER	KSTADLER@GKLAW.COM
FEINTISCH, ADAM MICHAEL			ON FILE
FITE, JACOB BENJAMIN			ON FILE
FLORIDA OFFICE OF THE ATTORNEY GENERAL			ASHLEY.MOODY@MYFLORIDALEGAL.COM
G. E. EHRLICH (1995) LTD.			INFO@PATENT.CO.IL
GALAXY DIGITAL TRADING LLC	C/O ORRICK HERRINGTON & SUTCLIFFE LLP	ATTN: RANIERO D'AVERSA, JR., ESQ.	OHSCELSIUSNOTICE@ORRICK.COM
GEORGIA OFFICE OF THE ATTORNEY GENERAL	BERNADETT ROSSZER FIGUEROA		BROSSZER@LAW.GA.GOV
GUBERMAN CONSULTING			INFO@GUBERMAN.CO.IL
HAWAII OFFICE OF THE ATTORNEY GENERAL			HAWAIIAG@HAWAII.GOV
ICB SOLUTIONS			DUFFYS2@GMAIL.COM
IDAHO OFFICE OF THE ATTORNEY GENERAL			STEPHANIE.GUYON@AG.IDAHO.GOV
IGNAT TUGANOV	C/O VENABLE LLP	ATTN: ANDREW J. CURRIE	AJCURRIE@VENABLE.COM
IGNAT TUGANOV	C/O VENABLE LLP	ATTN: JEFFREY S. SABIN, CAROL WEINER LEVY, & ARIE PELED	JSSABIN@VENABLE.COM CWEINERLEVY@VENABLE.COM APELED@VENABLE.COM
ILLINOIS OFFICE OF THE ATTORNEY GENERAL			INFO@LISAMADIGAN.ORG
ILLUMITI CORP A/K/A SYNTAX SYSTEMS USA LP	C/O SILLS CUMMIS & GROSS PC	ATTN: GREGORY A. KOPACZ	GKOPACZ@SILLSCUMMIS.COM C20_SPC@INVICTUSCAPITAL.COM DANIEL@INVICTUSCAPITAL.COM
INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC			CONSUMER@AG.IOWA.GOV
IOWA OFFICE OF THE ATTORNEY GENERAL			CONTACTUS@INNOVATIONISRAEL.ORG.IL
ISRAEL INNOVATION AUTHORITY			VEL@FNF.LAW
JASON STONE AND KEYFI INC.	C/O FREEDMAN NORMAND FRIEDLAND LLP	ATTN: VEL (DEVIN) FREEDMAN	KYLE@KYLEROCHE.LAW
JASON STONE AND KEYFI INC.	C/O KYLE ROCHE P.A.	ATTN: KYLE W. ROCHE, ESQ.	ON FILE
JEFFRIES, DAVID			DADLER@MCCARTER.COM
JOHN DZARAN	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	EVAN.ZUCKER@BLANKROME.COM EDOCKETING@BLANKROME.COM
JOHN MARCHIONI	C/O BLANK ROME LLP	ATTN: EVAN J. ZUCKER	MEB@HOPKINSCARLEY.COM EAMARO@HOPKINSCARLEY.COM
JONATHAN JERRY SHROYER	C/O HOPKINS & CARLEY, ALC	ATTN: MONIQUE D. JEWETT-BREWSTER	SPG@13TRUSTEE.NET
JYOTI SUKHNANI	ATTN: STUART P. GELBERG, ESQ.		DEREK.SCHMIDT@AG.KS.GOV
KANSAS OFFICE OF THE ATTORNEY GENERAL	ATTN: ATTORNEY GENERAL DEREK SCHMIDT		DADLER@MCCARTER.COM
KEITH SUCKNO	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	ON FILE
KIBLER-MELBY, CORT			ON FILE
KIESER, GREGORY ALLEN			ON FILE
KOHJI, HIROKADO			ON FILE
KYLE FARMERY	ATTN: STUART P. GELBERG, ESQ.		SPG@13TRUSTEE.NET
LOUISIANA OFFICE OF THE ATTORNEY GENERAL	DEPARTMENT OF JUSTICE		ADMININFO@AG.STATE.LA.US
LYLLOFF, SANDER			ON FILE
MAINE OFFICE OF THE ATTORNEY GENERAL			ATTORNEY.GENERAL@MAINE.GOV
MARTIN LANGLOIS	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
MARYLAND OFFICE OF THE ATTORNEY GENERAL			OAG@OAG.STATE.MD.US
MATTHEW PINTO	C/O WEIR GREENBLATT PIERCE LLP	ATTN: BONNIE R. GOLUB	BGOLUB@WGPLLP.COM
MATTHEW PINTO	C/O WEIR GREENBLATT PIERCE LLP	ATTN: JEFFREY S. CIANCIULLI & MICHAEL P. BROADHURST	JCIANCIULLI@WGPLLP.COM MBROADHURST@WGPLLP.COM
MCCLINTOCK, MICHAEL			ON FILE
MCMULLEN, BRIAN			ON FILE
MICHIGAN DEPARTMENT OF TREASURY	ATTN: JUANDISHA HARRIS		HARRISJ12@MICHIGAN.GOV
MINNESOTA OFFICE OF THE ATTORNEY GENERAL			ATTORNEY.GENERAL@AG.STATE.MN.US

## Exhibit B

Served via Electronic Mail



NAME	ATTENTION 1	ATTENTION 2	EMAIL
MISSOURI OFFICE OF THE ATTORNEY GENERAL			CONSUMER.HELP@AGO.MO.GOV
MONIKA KOSA	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
MONTANA OFFICE OF THE ATTORNEY GENERAL			CONTACTDOJ@MT.GOV
MOVILEI HOVALOT			ON FILE
MURPHY, JR, THOMAS PATRICK			ON FILE
NEOT AVIV			ON FILE
NEW HAMPSHIRE OFFICE OF ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE		ATTORNEYGENERAL@DOJ.NH.GOV
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: JEFFREY BERNSTEIN, ESQ.	JBERNSTEIN@MDMC-LAW.COM
			NLEONARD@MDMC-LAW.COM
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: NICOLE LEONARD, ESQ.	SSHIDNER@MDMC-LAW.COM
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: VIRGINIA T. SHEA	VSHEA@MDMC-LAW.COM
NEW MEXICO OFFICE OF THE ATTORNEY GENERAL			HBALDERAS@NMAG.GOV
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC & PREH SPANISH RIDGE, LLC	C/O LEVIN EPSTEIN & ASSOCIATES PC	ATTN: JOSHUA D. LEVIN-EPSTEIN, ESQ.	JOSHUA@LEVINEPSTEIN.COM
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH SPANISH RIDGE, LLC	C/O FISHERBROYLES, LLP	ATTN: CARL D. NEFF	CARL.NEFF@FISHERBROYLES.COM
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH SPANISH RIDGE, LLC	C/O FISHERBROYLES, LLP	ATTN: THOMAS R. WALKER	THOMAS.WALKER@FISHERBROYLES.COM
		ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS	ELOBELLO@MSEK.COM
NHAT VAN MEYER	C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C.		JWEISS@MSEK.COM
NIKI GA MANAGEMENT AND MAINTENANCE LTD			INFO@NIKI-NIKAYON.COM
		ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS	ELOBELLO@MSEK.COM
NOL MYER	C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C.		JWEISS@MSEK.COM
NORTH DAKOTA OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL		NDAG@ND.GOV
OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK	ATTN: SHARA CORNELL, MARK BRUH, & BRIAN S. MASUMOTO		USTPREGION02.NYECF@USDOJ.GOV
	ATTN: CAROLINE G. WARREN, THOMAS DIFIORE, SCOTT DUFFY FOR ICB SOLUTIONS, CHRISTOPHER COCO, ANDREW YOON, MARK ROBINSON, & KEITH NOYES FOR COVARIO AG		SHARA.CORNELL@USDOJ.GOV
OFFICIAL COMMITTEE OF UNSECURED CREDITORS			ON FILE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: AARON E. COLODNY	AARON.COLODNY@WHITECASE.COM
			DAVID.TURETSKY@WHITECASE.COM
		ATTN: DAVID M. TURETSKY & SAMUEL P. HERSHEY	SAM.HERSHEY@WHITECASE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP		MCOSBNY@WHITECASE.COM
			JDISANTI@WHITECASE.COM
			MANDOLINA@WHITECASE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE	GREGORY.PESCE@WHITECASE.COM
			JDISANTI@WHITECASE.COM
			MCO@WHITECASE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O SELENDY GAY ELSBERG PLLC	ATTN: JENNIFER M. SELENDY, ESQ., FAITH E. GAY, ESQ., & CLAIRE O'BRIEN, ESQ.	JSELENDY@SELENDYGAY.COM
			FGAY@SELENDYGAY.COM
OKLAHOMA OFFICE OF THE ATTORNEY GENERAL			COBRIEN@SELENDYGAY.COM
ORACLE AMERICA, INC.	C/O BUCHALTER, A PROFESSIONAL CORPORATION	ATTN: SHAWN M. CHRISTIANSON, ESQ.	QUESTIONS@OAG.OK.GOV
			SCHRISTIANSON@BUCHALTER.COM
OREGON OFFICE OF THE ATTORNEY GENERAL			ELLEN.ROSENBLUM@DOJ.STATE.OR.US
PAOLA LEANO PERALTA	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	ATTORNEYGENERAL@DOJ.STATE.OR.US
PARK, SEONG			DADLER@MCCARTER.COM
PERRY, BRETT ALAN			ON FILE
			ON FILE
			BHANNON@NORGAARDFIRM.COM
			MNORGAARD@NORGAARDFIRM.COM
PETER POLOMBO	C/O NORGAARD O'BOYLE & HANNON	ATTN: BRIAN G. HANNON, ESQ. & MARK E. NORGAARD, ESQ.	CROSE@NORGAARDFIRM.COM
PETERSON, STEPHEN PAUL			KCIMMINO@NORGAARDFIRM.COM
PHAROS USD FUND SP & PHAROS FUND SP			CROSE@NORGAARDFIRM.COM
RAJ, RAFAEL			ON FILE
RESOURCES CONNECTION, LLC, DBA RESOURCES			ADMIN@LANTERNVENTURES.COM
GLOBAL PROFESSIONALS, AKA RGP	C/O FORTIS LLP	ATTN: PAUL R. SHANKMAN	ON FILE
			PSHANKMAN@FORTISLAW.COM
			MORRIS.WEISS@WALLERLAW.COM
RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: MORRIS D. WEISS	SHERRI.SAVALA@WALLERLAW.COM
			ANNMARIE.JEZISEK@WALLERLAW.COM

## Exhibit B

Served via Electronic Mail



NAME	ATTENTION 1	ATTENTION 2	EMAIL
RH MONTGOMERY PROPERTIES, INC. RHODE ISLAND OFFICE OF THE ATTORNEY GENERAL	C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: TYLER N. LAYNE	TYLER.LAYNE@WALLERLAW.COM CHRIS.CRONK@WALLERLAW.COM AG@RIAG.RI.GOV
RIPPLE LABS INC. SAENZ, JESUS ARMANDO SAP AMERICA, INC. AND SAP NATIONAL SECURITY SERVICES, INC. SECURITIES & EXCHANGE COMMISSION SECURITIES & EXCHANGE COMMISSION	C/O DAVIS WRIGHT TREMAINE LLP  C/O BROWN & CONNERY LLP NEW YORK REGIONAL OFFICE	ATTN: ALEXANDRA STEINBERG BARRAGE & HUGH MCCULLOUGH  ATTN: JULIE F. MONTGOMERY, ESQ.	ABARRAGE@DWT.COM HUGHMCCULLOUGH@DWT.COM ELAINEHUCKABEE@DWT.COM SEADOCKET@DWT.COM ON FILE
SECURITIES AND EXCHANGE COMMISSION SIGNATURE BANK STATES OF ALABAMA, ARKANSAS, DISTRICT OF COLUMBIA, HAWAII, IDAHO, MAINE, NEW YORK, NORTH DAKOTA, OKLAHOMA AND SOUTH CAROLINA, AND THE CALIFORNIA DEPARTMENT OF FINANCIAL PROTECTION AND INNOVATION ("DFPI")	ATTN: REGIONAL DIRECTOR NEW YORK REGIONAL OFFICE C/O GOETZ FITZPATRICK LLP	ATTN: SCOTT D. SIMON, ESQ.	JBANKRUPTCY-OGC-ADO@SEC.GOV NYROBANKRUPTCY@SEC.GOV BANKRUPTCYNOTICESCHR@SEC.GOV NYROBANKRUPTCY@SEC.GOV SSIMON@GOETZFITZ.COM
STEWART, RUSSELL GARTH STROBILUS LLC SYMBOLIC CAPITAL PARTNERS LTD. AND PROFLUENT TRADING UK LTD TAIAROA, KERI DAVID TAN, RICHARD TAN, YAN TEL AVIV MUNICIPALITY TENNESSEE DEPARTMENT OF COMMERCE AND INSURANCE	C/O NATIONAL ASSOCIATION OF ATTORNEYS GENERAL  C/O MINTZ & GOLD LLP	ATTN: KAREN CORDRY, BANKRUPTCY COUNSEL  ATTN: ANDREW R. GOTTESMAN, ESQ. & AMIT SONDHI, ESQ.	KCORDRY@NAAG.ORG ON FILE ON FILE GOTTESMAN@MINTZANDGOLD.COM SONDHI@MINTZANDGOLD.COM ON FILE ON FILE ON FILE REINACH_J@MAIL.TEL-AVIV.GOV.IL
TEXAS DEPARTMENT OF BANKING	C/O TENNESSEE ATTORNEY GENERALS OFFICE, BANKRUPTCY DIVISION  C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS BANKRUPTCY & COLLECTIONS DIVISION	ATTN: MARVIN E. CLEMENTS, JR.  ATTN: LAYLA D. MILLIGAN, ABIGAIL R. RYAN, JASON B. BINFORD, ROMA N. DESAI, ASSISTANT ATTORNEYS GENERAL	AGBANKNEWYORK@AG.TN.GOV  LAYLA.MILLIGAN@OAG.TEXAS.GOV ABIGAIL.RYAN@OAG.TEXAS.GOV JASON.BINFORD@OAG.TEXAS.GOV ROMA.DESAI@OAG.TEXAS.GOV
TEXAS STATE SECURITIES BOARD THE CAEN GROUP LLC	ATTN: JASON B. BINFORD, LAYLA D. MILLIGAN, ABIGAIL R. RYAN & ROMA N. DESAI		JASON.BINFORD@OAG.TEXAS.GOV LAYLA.MILLIGAN@OAG.TEXAS.GOV ABIGAIL.RYAN@OAG.TEXAS.GOV ROMA.DESAI@OAG.TEXAS.GOV ON FILE
THOMAS DIFIORE TRUSSELL, MARK TYCHALSKI, GEORGE ULREY, RENARD UTAH OFFICE OF THE ATTORNEY GENERAL VAN, LOC TRUYEN VERMONT DEPARTMENT OF FINANCIAL REGULATION VERMONT OFFICE OF THE ATTORNEY GENERAL VICKERS, LISA T. VILLINGER, CHRISTOPHER VINCENT THEODORE GOETTEN VINCENT, CAROLYN MARGARET VIRGINIA OFFICE OF THE ATTORNEY GENERAL WASHINGTON DEPARTMENTS OF REVENUE, LABOR & INDUSTRIES, AND EMPLOYMENT SECURITY WASHINGTON STATE DEPARTMENT OF FINANCIAL INSTITUTIONS WEST VIRGINIA OFFICE OF THE ATTORNEY GENERAL WEXLER, KEVIN JAY WILCOX, WAYLON J	C/O PRYOR CASHMAN LLP  C/O WADSWORTH, GARBER, WARNER AND CONRARDY, P.C. ATTN: SEAN D. REYES ATTN: JENNIFER ROOD, ESQ.  C/O BERLINER & PILSON, ESQS C/O FISHERBROYLES, LLP  ATTN: DINA L. YUNKER, ASSISTANT ATTORNEY GENERAL ATTN: STEPHEN MANNING STATE CAPITOL	ATTN: SETH H. LIEBERMAN & MATTHEW W. SILVERMAN  ATTN: AARON A. GARBER  ATTN: RICHARD J. PILSON, ESQ. ATTN: HOLLACE T. COHEN, ESQ.	SLIEBERMAN@PRYORCASHMAN.COM MSILVERMAN@PRYORCASHMAN.COM ON FILE ON FILE AGARBER@WGW-LAW.COM UAG@UTAH.GOV ON FILE JENNIFER.ROOD@VERMONT.GOV AGO.INFO@VERMONT.GOV RPILSON@BERLINERPILSON.COM ON FILE HOLLACE.COHEN@FISHERBROYLES.COM ON FILE MAIL@OAG.STATE.VA.US DINA.YUNKER@ATG.WA.GOV BCUYUNKER@ATG.WA.GOV STEPHEN.MANNING@ATG.WA.GOV BCUYUNKER@ATG.WA.GOV CONSUMER@WVAGO.GOV ON FILE ON FILE



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**Exhibit B**

Served via Electronic Mail

NAME	ATTENTION 1	ATTENTION 2	EMAIL
WOLSTENHOLME, R.			ON FILE
WRIGHT, CHRISTOPHER			ON FILE
XTRA MILE LTD.			INFO@XTRA-MILE.CO
YASMINE PETTY	ATTN: STUART P. GELBERG, ESQ.		SPG@13TRUSTEE.NET
YATES-WALKER, JOSH OISIN			ON FILE
YHM TECHNOLOGY LTD			OFFICE@YHMTECH.CO.IL
YOON, ANDREW			ON FILE
ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL MAZZOTTA	C/O LOWENSTEIN SANDLER LLP	ATTN: MICHAEL S. ETKIN, ESQ. & ANDREW BEHLMANN, ESQ.	METKIN@LOWENSTEIN.COM ABEHLMANN@LOWENSTEIN.COM
ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL MAZZOTTA	C/O LOWENSTEIN SANDLER LLP	ATTN: PHILLIP KHEZRI, ESQ.	PKHEZRI@LOWENSTEIN.COM
ZIGLU LIMITED			CFO@ZIGLU.IO